Case-based Discussion (CbD) ①

TRAINEE DATA

- Trainee First Name:
- Trainee Last Name:
- Trainee ACEM ID:

ASSESOR DATA

- Assessor First Name:
- Assessor Last Name:
- Assessor ACEM ID:
- Hospital:
- Date Case Seen:
- Date of Assessment:

COMPONENT ASSESSMENT
Select the ONE option that best represents the minimum senior clinician involvement required for the component to be performed at the level of a new FACEM.

Documentation of Patient Case

- Senior clinician performs; trainee assists
- Trainee performs; senior clinician instructs
- Trainee performs; senior clinician directly observes
- Trainee performs; senior clinician checks prior, during, upon completion
- Trainee performs; senior clinician checks prior and upon completion
- Trainee performs; senior clinician checks upon completion
- Trainee performs; senior clinician checks upon completion and upon completion
- Trainee performs; senior clinician available to check in-person
- Trainee performs; senior clinician available to advise via telephone
- Trainee performs; senior clinician not required

Discuss the ONE option that best represents the minimum senior clinician involvement required for the component to be performed at the level of a new FACEM.

Discussion of Key Decision Making

- Trainee assists
- Senior clinician instructs
- Trainee directly observes
- Trainee checks prior, during, upon completion
- Trainee checks prior and upon completion
- Trainee checks upon completion
- Trainee checks upon completion and upon completion
- Trainee available to check in-person
- Trainee available to advise via telephone
- Trainee not required

Please rate BOTH of the following tasks.

- Trainee performs; senior clinician responds
- Trainee performs; senior clinician observes
- Trainee performs; senior clinician checks
- Trainee performs; senior clinician checks and stabilises
- Trainee not required

GLOBAL ASSESSMENT ①
Select the ONE option that best represents the minimum senior clinician involvement required for the case to be managed at the level of a new FACEM.

Please rate each of the following tasks in which the trainee was involved. Rate as many as discussed.

- Trainee performs; senior clinician responds
- Trainee performs; senior clinician observes
- Trainee performs; senior clinician checks
- Trainee performs; senior clinician checks and stabilises
- Trainee not required

Based on this discussion, if a similar case occurred, the involvement of a senior clinician with this trainee should be:

- Senior clinician performs; trainee assists
- Trainee performs; senior clinician instructs
- Trainee performs; senior clinician directly observes
- Trainee performs; senior clinician checks prior, during, upon completion
- Trainee performs; senior clinician checks prior and upon completion
- Trainee performs; senior clinician checks upon completion
- Trainee performs; senior clinician checks upon completion and upon completion
- Trainee performs; senior clinician available to check in-person
- Trainee performs; senior clinician available to advise via telephone
- Trainee performs; senior clinician not required

PATIENT CASE DETAILS

Main presenting problem

Patient Case Complexity
Select the ONE BEST option

Brief description as to why this case was selected as the chosen complexity

① Detailed information over page
Areas of strength:

Areas of development:

Agreed learning goals for next encounter:

Any other comments about this assessment:

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**Case-based Discussion (CbD)**

A Case-based Discussion (CbD) involves an assessor reviewing the notes from a selected patient case and then engaging a trainee in a structured discussion of that case. The assessor rates and provides structured feedback on the trainee’s patient management and clinical reasoning. The selected patient case must have occurred within the last four weeks and the trainee must have made a significant contribution to the patient’s management. The trainee presents three sets of appropriate patient case notes to the assessor, with the final case to be discussed selected by the assessor. A CbD is expected to comprise 10-20 minutes of discussion and 5-10 minutes of feedback.

**Rating Scales**

<table>
<thead>
<tr>
<th>Senior clinician</th>
<th>Trainee</th>
<th>Patient</th>
<th>Time taken for observation:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Senior clinician performs required actions, ensuring and/or behaviour and directs trainee to assist.</td>
<td>1. Trainee performs tasks;</td>
<td>1. Patient presents</td>
<td>1. Clinical (minutes)</td>
</tr>
<tr>
<td>2. Trainee directs patient;</td>
<td>2. Senior clinician assists.</td>
<td>2. Case complexity</td>
<td>2. Support (minutes)</td>
</tr>
<tr>
<td>3. Senior clinician directs and supplements required actions, ensuring and/or behaviour and directs trainee to assist.</td>
<td>3. Trainee performs</td>
<td>3. Patient presents</td>
<td>3. Other (minutes)</td>
</tr>
<tr>
<td>4. Senior clinician directs and supplements required actions, ensuring and/or behaviour.</td>
<td>4. Senior clinician assists.</td>
<td>4. Case complexity</td>
<td>4. Mixed (minutes)</td>
</tr>
</tbody>
</table>

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**Components**

- **Patient case complexity**
  - Low complexity case includes those that are best described as:
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
  - Medium complexity case includes those that are best described as:
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
  - High complexity case includes those that are best described as:
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.

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**INFORMATION**

**CbD**

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**EVALUATION OF CbD**

<table>
<thead>
<tr>
<th>Time taken for feedback:</th>
<th>Trainee satisfaction with CbD:</th>
<th>Assessor satisfaction with CbD:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Minutes</td>
<td>1. Days</td>
<td>1. Not at all</td>
</tr>
<tr>
<td>5. Minutes</td>
<td>5. Minutes</td>
<td>5. Sometimes</td>
</tr>
</tbody>
</table>

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**OTHER INFORMATION**

- **Patient case complexity**
  - Low complexity case includes those that are best described as:
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
  - Medium complexity case includes those that are best described as:
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
  - High complexity case includes those that are best described as:
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.

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**TRAINING MATERIAL**

- **Patient case complexity**
  - Low complexity case includes those that are best described as:
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    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
  - Medium complexity case includes those that are best described as:
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with a single-system presentation, minimal complications (medical and/or social), minimal risk features requiring minimal input.
  - High complexity case includes those that are best described as:
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.
    - A patient with multiple-system problems and multiple significant complications (medical and/or social), minimal risk features requiring minimal input.